How to participate to H2020

Reykjavik

21 November, 2014

Morten Møller
ICT Programme coordination Unit

H2020 rules for participation

Forms of funding

<u>Grants</u>

- Research and innovation actions
- Innovation actions
- Coordination and support actions
- SME instrument
- Programme co-fund
  - ERANET co-fund
  - Pre-commercial procurement co-fund
  - Public procurement of innovative solutions co-fund

<u>Other</u>

- Framework Partnership Agreement
- Prizes, procurement, financial instruments

Type of Actions

Research and Innovation Action

- **Action primarily consisting of activities aiming to establish new knowledge and/or to explore the feasibility of a new or improved technology, product, process, service or solution**

  - For this purpose they may include basic and applied research, technology development and integration, testing and validation on a small-scale prototype in a laboratory or simulated environment

  - Projects may contain closely connected but limited demonstration or pilot activities aiming to show technical feasibility in a near to operational environment

Type of Actions

Innovation Action

- **Action primarily consisting of activities directly aiming at producing plans and arrangements or designs for new, altered or improved products, processes or services**

  - For this purpose they may include prototyping, testing, demonstrating, piloting, large-scale product validation and market replication

  - Aiming to validate the technical and economic viability in a (near) operational environment and/or aiming to support the first application/deployment in the market of an innovation that has already been demonstrated but not yet applied/deployed in the market due to market failures/barriers to uptake

  - Projects may include limited research and development activities

Type of Actions

Coordination & Support Action

- **Actions consisting primarily of accompanying measures such as**

  - standardisation, dissemination, awareness-raising and communication, networking, coordination or support services, policy dialogues and mutual learning exercises and studies, including design studies for new infrastructure, and

  - may also include complementary activities of strategic planning, networking and coordination between programmes in different countries

Eligibility conditions for participation

- **Proposal is in scope of topic**

- **Minimum conditions**
  - For standard collaborative actions (RIA and IA)
    - **3** independent legal entities, each established in different Member States and/or Associated countries
  - For CSA
    - **1** legal entity
  - For SME instrument and programme co-fund
    - **1** legal entity established in a MS/AC

- **Additional conditions**
  To be set out in the Workprogramme
  (i.e. number of participants, type of participants, etc.)

Eligibility for funding

- Entities established in a Member State, Associated Country* or third country identified in the WP
- Entities created under Union law
- International European interest organisation
- Other entities may receive funding if:
  - participation is essential or
  - such funding is foreseen in a bilateral agreement between the Union and a third country/ international organisation

* Please note that Switzerland is considered an associated country for some calls and a third country for others.
For details, see the "What's new" tab on the PP's home page

●●● **8**

Simplified Funding Model

- **1 reimbursement rate** by action

  (same rate for all beneficiaries and all activities):
    - Up to 100% for Research and Innovation actions and CSAs
    - Up to 70% for Innovation actions (non-profit entities up to 100%) and Programme co-fund actions
    - WP to specify the reimbursement rate (e.g. 33% for ERANET co-fund)

- 1 method for calculation of **indirect costs**:
    - Flat rate of 25% of total direct costs, excluding subcontracting, costs of third parties and financial support to third parties
    - If provided in WP, lump sum or unit costs

- Funding of the action cannot exceed **total eligible costs minus receipts**

Some findings and lessons learnt after the first calls

Some numbers for LEIT ICT-related calls:

H2020 ICT2014-1

Numbers of Proposals:	
•Submitted:	1639
•Ranked (above thresholds):	795
•Retained:	207
Quality (ranked/submitted):	49%
Success (retained/submitted):	13%

H2020-FoF-2014

Numbers of Proposals:	
•Submitted:	55
•Ranked (above thresholds):	20
•Retained:	8
Quality (ranked/submitted):	36%
Success (retained/submitted):	15%

SME Instruments -- ODI 1st cut-off date

Numbers of Proposals:	
•Submitted:	886
•Ranked (above thresholds):	107
•Retained:	30
Quality (ranked/submitted):	12%
Success (retained/submitted):	3%

H2020-EUJ-2014

Numbers of Proposals:	
•Submitted:	23
•Ranked (above thresholds):	12
•Retained:	4
Quality (ranked/submitted):	52%
Success (retained/submitted):	17%

Lessons learnt

Oversubscription:

- *This is a normal consequence of the decision to have less prescriptive calls.*

- *Pre-proposal checks might help to discourage out-of-scope proposals* → **NCP are tasked with the pre-proposal checks**

Innovation:

- *R&IA and IA have the same evaluation criteria: the topic description and the expected impacts reflect the difference*

Participant Portal

- *It is rather complex and clarity can be improved*

Make use of existing facilities

Participant Portal → to find information

NCP network → to get clarification

Information Days → to improve your understanding of the topics, but also to network
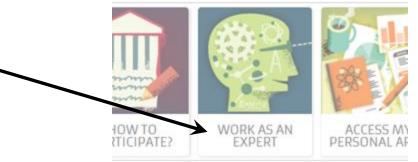
- **to this end, you may also make use of the Florence Proposers Days web portal**
  - http://ec.europa.eu/digital-agenda/en/ict-proposers-day-9-10-october-2014

Experts

Appropriately qualified professional should apply to work as experts in H2020 evaluations

Application via the Participant Portal

The selection per call is made to ensure broad ranging and expertise, and avoiding conflicts of interest